



STATEMENT OF WORK
Between Town of Yorktown, IN (“CLIENT”)
and Stone Municipal Group (“SMG”)

June 12, 2023

To Mr. Chase Bruton,

Thank you for the opportunity to assist the Town of Yorktown, IN with financial and accounting consulting services. To assist your team on financial consulting services related to economic development, we would suggest the following scope of services:

Financial Advisory Services

- RDC Developer Pro forma Review
 - (Two immediate projects for meetings and analysis)
- RDC TIF Boundary Amendment
 - (Remove negative TIF)
- RDC Boundary Amendment Playbooks

SMG will be available on an as-needed basis for review and consulting on any other economic development items that may arise throughout the year. Agreement will be reviewed at the end of 2023 to ensure needs are being met and scope is appropriate for all parties involved.

Management Representatives

Chase Bruton, Town Manager

Fee Structure

Compensation for the above services will be a monthly fixed fee of \$1500.

Project Authorization

If you are in agreement with the proposed approach, fees, and expenses outlined herein, please sign and date below and return one copy at your earliest convenience via email.

Thank you for the opportunity to work with you and your team on this important project.

Best regards,

Adam D. Stone, CPA

Adam Stone | Stone Municipal Group

I hereby accept the terms and conditions of the aforementioned project provided to the Town of Yorktown and Stone Municipal Group.

Signature of Acceptance

Date of Acceptance

Printed Name and Title

